

RLB CRANE INDEX®

2018

6th EDITION



DUBAI

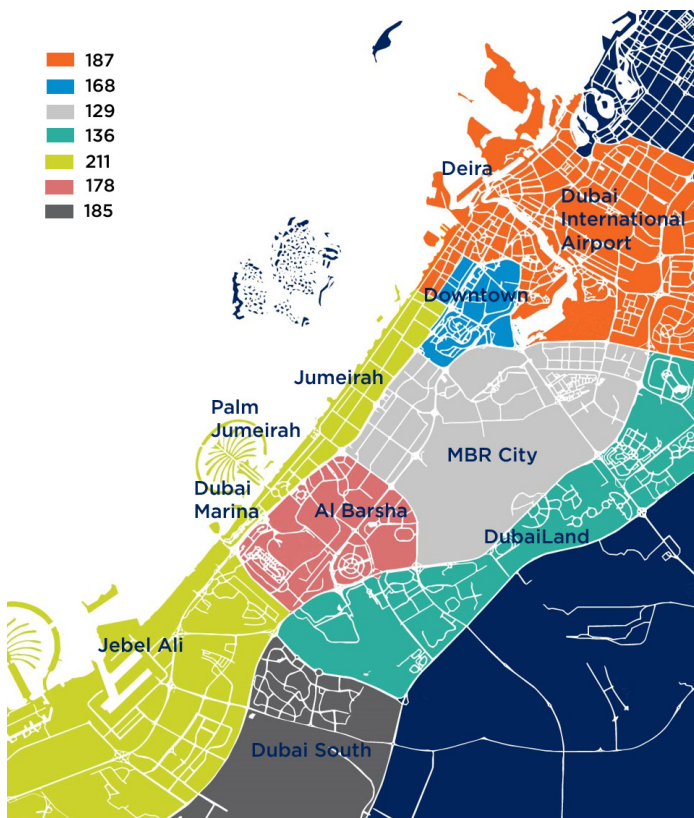


In its 6th edition, the 2018 RLB Crane Index® identified a total of 1,193 cranes across Dubai, with the market experiencing a negligible increase of 1% since December 2017. The Dubai market remains dominated by the Residential sector for the past four years. The Education and health sectors have picked up this year with a slight increase in crane count. The Recreation sector has dropped with Bluewaters Island nearing completion.

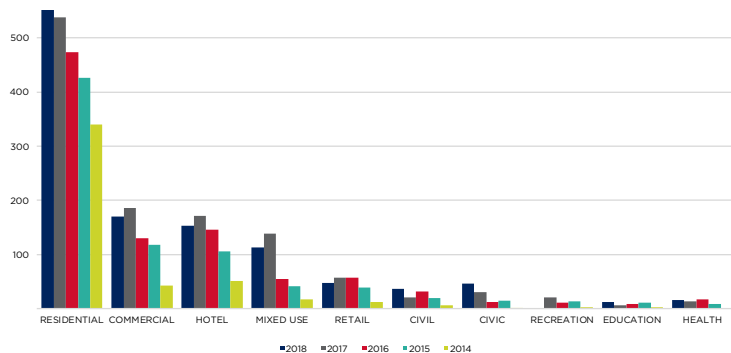
Infrastructure sector such as Civil has had an increase in crane counts. Tourism remains a significant driver with the Hotel, Recreation and Civic sectors all experiencing an increase in crane numbers to serve new projects relating mostly to the Expo 2020, canal and leisure projects.

2018 CRANE INDEX SUMMARY

KEY SECTORS



KEY CONSTRUCTION SECTOR CRANE MOVEMENTS



	2018	2018%	+/-	2017	2017%	MVT
RESIDENTIAL	600	50%	62	538	46%	12%
COMMERCIAL	170	14%	-16	186	16%	-9%
HOTEL	153	13%	-18	171	14%	-11%
MIXED USE	113	9%	-26	139	12%	-19%
RETAIL	47	4%	-10	57	5%	-18%
CIVIL	36	3%	15	21	2%	71%
CIVIC	46	4%	16	30	3%	53%
RECREATION	-	0%	-21	21	2%	-100%
EDUCATION	12	1%	6	6	1%	100%
HEALTH	16	1%	3	13	1%	23%
TOTAL	1193	-	11	1182	-	1%

ABOUT THE RLB CRANE INDEX®

Rider Levett Bucknall is a leading independent organisation in project management, cost management, dispute resolution and development advisory services. Our RLB Crane Index® is published biannually in Australia, New Zealand, USA, Gulf States and Southern Africa. The index tracks the number of fixed cranes yearly in selected centres of Dubai providing a simplified measure of the current state of the construction industry's workload.

For further comments, please contact:

Natalie Stockman
 Director
 +971 4 339 7444
 natalie.stockman@ae.rlb.com